

Individuals with Disabilities Education Act, Part B (IDEA B) 2016-2017 Local Application

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Special Education Directors' Webinar
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Agenda

- Important Dates
- Prepare to complete the IDEA B Application
 - IDEA B Fiscal Compliance Requirements
- Completing the IDEA B Application
- Submitting the IDEA B Application in Web EPSS
- IDEA B Application Review and Approval Process

Important Dates

- March 2016 the following documents will be available:
 - 2016-2017 IDEA B Application
 - 2016-2017 IDEA B Application Instructions
 - 2016-2017 General Information & Guidelines
- April 2016
 - Web EPSS available to upload completed 2016-2017 IDEA B Application
 - Instructions on how to upload the completed 2016-2017 IDEA B Application
- Starting in April 2016
 - 2016-2017 IDEA B Applications must be submitted in Web EPSS based on the due dates set by School Budget

IDEA B Fiscal Compliance

- Review and determine the IDEA B requirements for:
 - Excess Cost
 - Local Maintenance of Effort (MOE)
 - Supplement not Supplant

Excess Cost

- Mandates how much the local educational agency (LEA) must expend in state funds before expending IDEA B funds
- Focus on per-student spending in special education as compared to per-student spending for all students

Excess Cost

- Included in the A-133 Audit Compliance Supplement
 - A-133 Audit Findings are considered when making LEA's Annual Determination

Example of A-133 Audit finding:

Criteria – IDEA B funds may only be used for the excess cost of providing the services to special education students

Finding – LEA's entire cost of standardized testing was allocated to special education

Federal Fiscal Accountability

- Local MOE
 - Accepting IDEA B funds requires LEAs to expend state funds at the same level from one year to the next
- Supplement not Supplant
 - Mandates that state funds may not be diverted to other purposes simply because federal funds are available

Completing the IDEA B Application

- Refer to the ***2016-2017 General Information and Guidelines*** for details regarding IDEA B regulations and requirements
- Print the ***2016-2017 IDEA B Application Instructions***
 - These will provide step-by-step instructions on how to complete each tab of the application

Submitting the IDEA B Application

- LEAs are required to upload the completed 2016-2017 IDEA B Application in Web EPSS on or before the due date set by School Budget
 - Web EPSS available in April 2016
- Step-by-step instructions showing how to upload documents into Web EPSS will be available in April 2016

IDEA B Application Review and Approval Process

- LEA submits the completed application and all necessary approvals in Web EPSS
- EA marks the application as “Received” after all necessary documents have been uploaded
 - Email is generated to the submitter when EA marks the application as “Received” in Web EPSS
- EA reviews and approves the Objectives of the application
 - EA sends an email to the SEB Fiscal team for approval of the Budget in the Operating Budget Management System (OBMS)

IDEA B Application Review and Approval Process, continued

- Approved Objectives are compared to the 2016-2017 IDEA B budget in OBMS
 - IDEA B Budgets in OBMS for funds 24106 and 24109 must match the Accepted 2016-2017 IDEA B Applications submitted in Web EPSS
- Approval process complete

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